

Designing Resale Formulas: Goals

Primary Goals

- Ensure *fair access* for future CLT homeowners who are buying CLT homes
- Ensure a *fair return* for present CLT homeowners who are selling CLT homes

Secondary Goals

- Promote homeowner *stability/longevity*
- Promote homeowner *mobility*
- Promote *maintenance and repair* of CLT homes
- Encourage capital improvements that *increase the use value* of CLT homes
- Discourage capital improvements that *decrease the affordability* of CLT homes
- Allow *full and easy understanding* of the resale formula by those who are buying or financing CLT homes
- Allow *easy, inexpensive administration* of the resale formula and the resale process
- Intrude as little as possible on a homeowner's *privacy and "sense of ownership"*
- Allow the resale of a CLT home to occur as *quickly as possible* once a homeowner decides to sell
- *Avoid conflicts* between CLT homeowners and the CLT